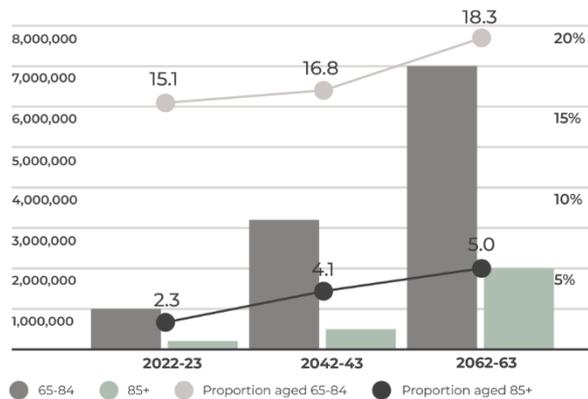


A Longer Life Deserves a Better Plan

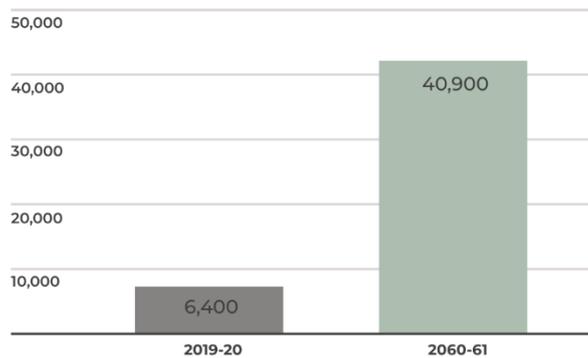
The emerging trend

We are living longer, as life expectancy continues to increase. This will rapidly increase the number of older Australians—reshaping our economy, and the way we live. But with longer lives comes a greater need to plan ahead. Are you prepared for your aged care needs?

Proportion of the population aged 65 and over*



The growth in the number of Australian centenarians*



* Source: The Commonwealth of Australia. 2021 Intergenerational Report. Australia over the next 40 years.

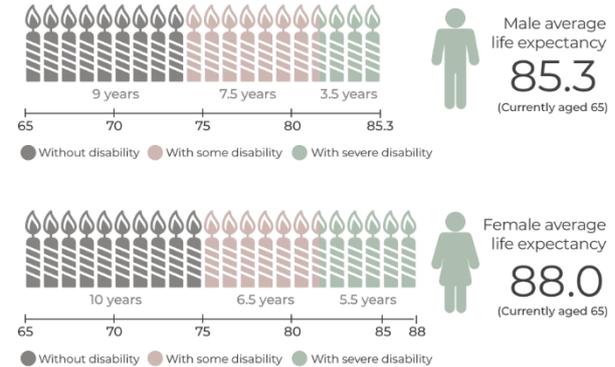
Our support

- Help you create a clear plan for aged care
- Family discussions to minimise disputes
- Evaluate the options and strategies for your accommodation payment
- Help you identify what's important to achieve your goals and preferences
- Review your financial situation and help you evaluate what you can afford
- Develop strategies to optimise your financial position
- Review your estate plan to avoid unintended consequences

Getting the right information and advice can help you make the best choices for your future care, security and happiness. **Contact us now for specialist advice on your situation.**

The planning need

Retirement isn't a single phase - it unfolds over time in three distinct phases, with changing health needs and lifestyle priorities. You might expect a quarter of your retirement years to be care years. That's why planning ahead is so important so you can live well at every stage of retirement and maintain choice, control and lifestyle quality^.



^ Source: Australian Institute of Health and Welfare – Selected health expectancies at age 65, by sex, 2015

Value of aged care advice

Early planning and good advice can take the stress out of aged care decisions for you and your family.

1. Informed decisions about your options including the role of the family home
2. Understand the decisions and actions needed to secure the appropriate level of care
3. Ensure your estate plans reflect your wishes
4. Provide confidence and peace of mind
5. Avoid unintended consequences

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